

Part 3. Declaration and Investor Signature(s)

- I/We confirm that I/we have a copy of the current Product Disclosure Statement (PDS) for the Wealth Plus investment bond and that I/we have read, understood and retained a copy for future reference.
- I/We understand my investment option switch request will be processed using the unit price as at the close of business of the last business day of the month in which it is received.
- I/We acknowledge that Foresters Financial has absolute discretion to accept or reject any investment option switch request.

I/We note:

- This form should be signed by the Policy Owner.
- For Joint Policy Owners, all Policy Owners must sign.
- If signed under power of attorney, the attorney certifies they have not received notice of revocation of the power of attorney and will provide a certified copy of power of attorney along with this form, if not previously provided to Foresters Financial.
- Once the investment option switch is processed, a confirmation will be forwarded by email.

Signature of Investor 1

Full name of Investor 1

Date:

D	D	M	M	Y	Y	Y	Y
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Signature of Investor 2 (if applicable)

Full name of Investor 2 (if applicable)

Date:

D	D	M	M	Y	Y	Y	Y
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RETURN BY EMAIL

Ensure to include identification documents where relevant to:
service@forestersfinancial.com.au

OR

RETURN BY POST

Ensure to include identification documents where relevant to:
PO Box 7702
Melbourne VIC 3004

Our privacy policy covers how we handle your personal information and is available at www.forestersfinancial.com.au/privacy or by calling us on 1800 773 427.