

USER ACCESS FORM

Funeral Director Web Portal

FORESTERS
FINANCIAL



Please provide the following information to Foresters Financial for access to our Funeral Director website portal.

Part 1: Details of User/s

Basic Web Portal access - Forms Manager, quotes/contracts - online claims and stationery orders

Full Web Portal access - Basic Web Portal & Investment Dashboard (i.e. financial information)

Terms of use apply to registered users of the Foresters portal. Please use individual email addresses when registering. Avoid use of generic or shared email accounts such as "info@abc.com" as these are more prone to compromise.

First Name	Last Name	Email Address (Username)	Basic Access	Full Access

Part 2: Funeral Home Details

Please enter the names of all the funeral homes that users in Part 1 will have access to. Each name should be entered on a separate line or separated by commas.

E.g. Funeral Home 1, Funeral Home 2, Funeral Home 3

Part 3: Details of Approver

***Please ensure that this section is filled out by a manager or owner.**

I understand that Foresters has adopted privacy protocols, checks and balances for our Funeral Director network to ensure all policyholder and member data is kept confidential and secure.

By signing this form, I certify that all users will abide by the Foresters' Funeral Director Web Portal Privacy Protocols. <https://forestersfinancial.com.au/privacy-policy/>

First Name	<input type="text"/>
Last Name	<input type="text"/>
Funeral Home	<input type="text"/>
Position Title	<input type="text"/>
Email	<input type="text"/>
Contact Number	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Signature	<input type="text"/>
	Date
	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>